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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **ANNOUNCEMENT**

### **FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION OF 70% OF THE EQUITY INTEREST IN ZHOUSHAN BOKE POWER CO. LTD**

References are made to the announcement of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) dated 22 July 2011 (the “**Announcement**”), the circular of the Company dated 25 September 2011 (the “**Circular**”) and the extension announcements of the Company dated 28 October 2011, 28 November 2011 and 31 January 2012 (collectively the “**Extension Announcements**”), respectively, in relation to the very substantial acquisition of 70% of the equity interest in Zhoushan Boke Power Co. Ltd. (the “**Boke**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined the Announcement, the Circular and the Extension Announcements.

As the business registration of the change in 70% equity interest of Boke is still in progress, Suida and the Vendor have entered into a fourth supplemental agreement on 30 March 2012 pursuant to which the Long Stop Date of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011 and 31 January 2012 respectively) has been further extended from 31 March 2012 to 30 June 2012 (or such other date as agreed between the parties to the New Share Purchase Agreement).

Saved as disclosed above, all other terms and conditions of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011 and 31 January 2012 respectively) remain unchanged and in full force and effect.

By order of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Yu, Won Kong Dennis**  
*Chairman*

Hong Kong, 30 March 2012

*As at the date of this announcement, the executive Directors are Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Yeung Chi Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com).*