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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

ANNOUNCEMENT
FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO
THE VERY SUBSTANTIAL ACQUISITION OF 70% OF THE EQUITY
INTEREST IN ZHOUSHAN BOKE POWER CO. LTD

References are made to the announcement of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) dated 22 July 2011 (the “**Announcement**”), the circular of the Company dated 25 September 2011 (the “**Circular**”) and the extension announcements of the Company dated 28 October 2011, 28 November 2011, 31 January 2012, 30 March 2012 and 29 June 2012 (collectively the “**Extension Announcements**”), respectively, in relation to the very substantial acquisition of 70% of the equity interest in Zhoushan Boke Power Co. Ltd. (the “**Boke**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined the Announcement, the Circular and the Extension Announcements.

As the business registration of the change in 70% equity interest of Boke is still in progress, Suida and the Vendor have entered into a sixth supplemental agreement on 28 September 2012 pursuant to which the Long Stop Date of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011, 31 January 2012, 30 March 2012 and 29 June 2012 respectively) has been further extended from 30 September 2012 to 31 December 2012 (or such other date as agreed between the parties to the New Share Purchase Agreement).

Saved as disclosed above, all other terms and conditions of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011, 31 January 2012, 30 March 2012 and 29 June 2012 respectively) remain unchanged and in full force and effect.

On behalf of the Board
Ruifeng Petroleum Chemical Holdings Limited
Chan Wai Lun Anthony
Chairman

Hong Kong, 28 September 2012

As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun Anthony (Chairman), Mr. Yue Wai Keung and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum Steven.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.