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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## ANNOUNCEMENT

This announcement is made by the board (“**Board**”) of directors (“**Directors**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) pursuant to the Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements dated 1 March 2012, 27 March 2012 and 5 April 2012 of the Company (the “**Announcements**”). The capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise indicated.

### UPDATES ON THE CASES DISCLOSED IN THE ANNOUNCEMENTS

The PRC legal advisors engaged by the Company have actively followed up the 17 cases disclosed in the Announcements and their updates are as follows:

No.	Case number	Plaintiff	Reliefs Sought	Updates
1	(2012) Fo Zhong Fa Min Si Chu Zi No. 27 ((2012)佛中法民四初字第27號)	Foshan Nanhai Branch of Industrial and Commercial Bank of China (中國工商銀行股份有限公司佛山南海支行)	Repayment of approximately RMB35,445,153.82 and others	Ruifeng Fuel Company submitted a defence response on 12 April 2012 before the trial was commenced and Ruifeng Fuel Company with a consent by the court filed an application with court for granting a two-month period for mediation.

No.	Case number	Plaintiff	Reliefs Sought	Updates
2	(2012) Fo Cheng Fa Min Er Chu Zi No. 338 (2012)佛城法民二初字第338號)	Foshan Shiwan Branch of Agricultural Bank of China (中國農業銀行股份有限公司佛山石灣支行)	Claim approximately RMB28,080,000 and others	Application for a deferment of trial has been granted by the court. The hearing originally set on 12 April 2012 has been rescheduled and exact date and time will be notified by the court.
3	(2012) Fo Cheng Fa Min Er Chu Zi No. 339 (2012)佛城法民二初字第339號)	Foshan Shiwan Branch of Agricultural Bank of China (中國農業銀行股份有限公司佛山石灣支行)	Claim approximately RMB16,180,000 and others	Application for a deferment of trial has been granted by the court. The hearing originally set on 12 April 2012 has been rescheduled and exact date and time will be notified by the court.
4	(2012) Fo Cheng Fa Min Er Chu Zi No. 340 (2012)佛城法民二初字第340號)	Foshan Shiwan Branch of Agricultural Bank of China (中國農業銀行股份有限公司佛山石灣支行)	Claim approximately RMB24,210,000 and others	Application for a deferment of trial has been granted by the court. The hearing originally set on 12 April 2012 has been rescheduled and exact date and time will be notified by the court.
5	(2012) Fo Cheng Fa Min Er Chu Zi No. 341 (2012)佛城法民二初字第341號)	Foshan Shiwan Branch of Agricultural Bank of China (中國農業銀行股份有限公司佛山石灣支行)	Claim approximately RMB46,800,000 and others	Application for a deferment of trial has been granted by the court. The hearing originally set on 12 April 2012 has been rescheduled and exact date and time will be notified by the court.
6	(2012) Fo Cheng Fa Min Er Chu Zi No. 298 (2012)佛城法民二初字第298號)	Foshan Branch of Guangfa Bank (廣發銀行股份有限公司佛山分行)	Claim approximately RMB21,220,000 and others	Application for a deferment of trial has been granted by the court. The hearing originally set on 13 April 2012 has been rescheduled and exact date and time will be notified by the court.

No.	Case number	Plaintiff	Reliefs Sought	Updates
7	(2012) Fo Cheng Fa Min Er Chu Zi No. 300 ((2012)佛城法民二初字第300號)	Chancheng Zhangcha Credit Society (佛山市禪城區農村信用合作聯社張槎信用社)	Claim approximately RMB20,370,000 and others	Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment. Application for a deferment of trial has been granted by the court. The hearing originally set on 13 April 2012 has been rescheduled and exact date and time will be notified by the court.
8	(2012) Fo Cheng Fa Min Er Chu Zi No. 301 ((2012)佛城法民二初字第301號)	Chancheng Zhangcha Credit Society (佛山市禪城區農村信用合作聯社張槎信用社)	Claim approximately RMB20,370,000 and others	Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment. Application for a deferment of trial has been granted by the court. The hearing originally set on 13 April 2012 has been rescheduled and exact date and time will be notified by the court.
9	(2012) Fo Cheng Fa Min Er Chu Zi No. 302 ((2012)佛城法民二初字第302號)	Chancheng Zhangcha Credit Society (佛山市禪城區農村信用合作聯社張槎信用社)	Claim approximately RMB25,420,000 and others	Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment. The hearing originally set on 13 April 2012 has been rescheduled and exact date and time will be notified by the court.

No.	Case number	Plaintiff	Reliefs Sought	Updates
10	(2012) Fo Cheng Fa Min Er Chu Zi No. 303 ((2012)佛城法民二初字第303號)	Chancheng Zhangcha Credit Society (佛山市禪城區農村信用合作聯社張槎信用社)	Claim approximately RMB35,520,000 and others	Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment. Application for a deferment of trial has been granted by the court. The hearing originally set on 13 April 2012 has been rescheduled and exact date and time will be notified by the court.
11	(2012) Guang Hai Fa Chu Zi No. 170 ((2012)廣海法初字第170號)	Foshan Shende District Haiboshun Shipping Services Company Limited (佛山市順德區海駿順船務有限公司)	Claim approximately RMB731,000 and others	Trial commenced on 10 April 2012, and Ruifeng Fuel Company stated that its employees denied acknowledgment of the contract and consequently filed an application for common seal identification. The plaintiff agreed to settle the dispute with Ruifeng Fuel Company through mediation and suggested a preliminary proposal.
12	(2012) Guang Hai Fa Chu Zi No. 177 ((2012)廣海法初字第177號)	Jiangjian Fuda Waters Conveyance and Shipping Services Company Limited (湛江市富達水運船務有限公司)	Claim approximately RMB1,120,000 and others	Trial commenced on 13 April 2012 and Ruifeng Fuel Company stated that its employees denied acknowledgment of the contract and consequently filed an application for common seal identification. Ruifeng Fuel Company is contemplating to settle the dispute with the plaintiff through mediation.

No.	Case number	Plaintiff	Reliefs Sought	Updates
13	(2012) Sui Tian Fa Zhi Zi No. 516((2012)穗天法執字第516號)	Ong Huayin (翁華銀)	Payment of approximately RMB3,040,000 and others	The plaintiff has not taken any effective actions to execute the judgment and Ruifeng Fuel Company is consideration to file an appeal and/or settle the dispute through mediation.
14	(2012) Fo San Fa Min Er Chu Zi No. 103 ((2012)佛三法民二初字第103號)	Zibo Zeyu Fuel Company Limited (淄博澤宇燃料有限公司)	Claim approximately RMB9,820,000 and others	A mediation has been achieved under the direction of the court.
15	(2012) Sui Tian Fa Min Er Chu Zi No. 440 ((2012)穗天法民二初字第440號)	Ong Huayin (翁華銀)	Claim approximately RMB3,210,00 and others	Trial set to commence on 17 May 2012. Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment as of the date of this announcement.
16	(2012) Sui Tian Fa Min Er Chu Zi No. 441 ((2012)穗天法民二初字第441號)	Ong Huayin (翁華銀)	Claim approximately RMB3,210,000 and others	Trial set to commence on 17 May 2012. Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment.
17	(2012) Sui Tian Fa Min Er Chu Zi No. 442 ((2012)穗天法民二初字第442號)	Ong Huayin (翁華銀)	Claim approximately RMB3,110,000 and others	Trial set to commence on 17 May 2012. Application was made to the court for disputing jurisdiction within the responding period. The court has yet to award a judgment.

**(2012) GUANG HAI FA CHU ZI DI NO. 260 ((2012) 廣海法初字第260號)**

On 12 April 2012, the Company received a civil writ (the “**Writ**”), a summon (the “**Summon**”) and a notice of Defence (the “**Notice**”) in respect of a civil case with the case number of (2012) Guang Hai Fa Chu Zi Di No. 260 ( (2012) 廣海法初字第260號) (the “**Case**”). The plaintiff of the Case is Fo Shan Hai Xiong Shipping Co. Ltd. ( 佛山市海雄航運有限公司) (the “**Plaintiff**”), and the defendant is Ruifeng Fuel Company. Ruifeng Fuel Company is a wholly-owned subsidiary of the Company. The currently available information indicates that the Case is concerned with disputes over contracts on cargo transportation by waterways connected with sea.

The main relief sought in the Case is requesting the defendant to pay fuel charges for transporting by waterways connected with sea amounting to approximately RMB1 million and accrued interests.

According to the Summon, the trial of the Case was scheduled to commence in the court on 13 April 2012. The PRC lawyers engaged by the Company have successfully applied to the court for a deferment of trial. The trial of the Case is scheduled to commence on 26 April 2012.

The Company is actively following up the above 18 cases and evaluate their impact on the development of the Company, and will make further announcement(s) on any significant development regarding the cases in due course.

Shareholders and potential investors of Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Yue Wai Keung**  
*Executive director*

Hong Kong, 18 April 2012

*As at the date of this announcement, the Board comprises Mr. Chan Wai Lun Anthony (Chairman), Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng as executive Directors; Mr. Chan Kwan Pak as non-executive Director; and Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Yeung Chi Hung as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*