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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 28 November 2012, 5 December 2012 and 10 December 2012 respectively (the “**Announcements**”) in relation to, among other matters, the Capitalisation, the Subscription and the Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, unless the context otherwise requires.

As set out in the Announcements, the circular in respect of, among other matters, the Capitalisation, the Subscription and the Share Consolidation (the “**Circular**”) was expected to be despatched by the Company to the Shareholders on 19 December 2012. As additional time is required by the Company to finalise the contents of the Circular, the Company expects that the despatch of the Circular will be delayed from 19 December 2012 to on or before 28 December 2012.

The revised timetable for the implementation of the Share Consolidation is set out below:

Despatch of the circular regarding,

among other things, the Share Consolidation On or before Friday,
28 December 2012

Latest time for lodging proxy forms for the EGM Before 11:30 a.m. Monday,
21 January 2013

Expected date of the EGM 11:30 a.m. Wednesday,
23 January 2013

Publication of the poll results of the EGM Wednesday,
23 January 2013

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation

The Share Consolidation becomes effective Thursday,
24 January 2013

Free exchange of existing certificates for the
Shares for new certificates (“**New Share Certificates**”)
for the Consolidated Shares commences Thursday,
24 January 2013

Dealings in the Consolidated Shares commence 9:00 a.m. on Thursday,
24 January 2013

Original counter for trading in existing Shares in
board lots of 4,000 Shares temporarily closes 9:00 a.m. on Thursday,
24 January 2013

Temporary counter for trading in board lots of
800 Consolidated Shares (in the form of certificates
of existing Shares (“**Existing Share Certificates**”)) opens 9:00 a.m. on Thursday,
24 January 2013

Original counter for trading in Consolidated Shares
in board lots of 8,000 Consolidated Shares
(in the form of New Share Certificates) reopens 9:00 a.m. on Thursday,
7 February 2013

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) commences 9:00 a.m. on Thursday,
7 February 2013

Designated broker starts to stand in the market to
provide matching services for the sale and purchase
of odd lots of Consolidated Shares 9:00 a.m. on Thursday,
7 February 2013

Temporary counter for trading in Consolidated Shares
in board lots of 800 Consolidated Shares
(in the form of Existing Share Certificates) closes 4:00 p.m. on Monday,
4 March 2013

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) ends 4:00 p.m. on Monday,
4 March 2013

Designated broker ceases to stand in the market to
sell and purchase odd lots of Consolidated shares 4:00 p.m. on Monday,
4 March 2013

Free exchange of Existing Share Certificates for
New Share Certificates ends Wednesday,
6 March 2013

Note: All times and dates refer to Hong Kong local times and dates

Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Share Consolidation will be announced as appropriate in accordance with the GEM Listing Rules.

By order of the Board
Ruifeng Petroleum Chemical Holdings Limited
Chan Wai Lun, Anthony
Chairman

Hong Kong, 19 December 2012

As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun, Anthony (Chairman), Mr. Yue Wai Keung (CEO) and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum, Steven.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.