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**RPC**  
瑞豐石化

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

**NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) will be held at 10:00 a.m. on Thursday, 22 March 2012 at 6/F, New Henry House, No. 10 Ice House Street, Central, Hong Kong for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution of the Company by way of poll:

**ORDINARY RESOLUTION**

“**THAT:**

conditional upon The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the listing of and permission to deal in the shares (the “**Shares**”) of HK\$0.01 each in the capital of the Company falling to be allotted and issued pursuant to the new share option scheme (the “**New Share Option Scheme**”), the terms of which are set out in the document marked “A” which has been produced to this Meeting and signed by the chairman of this Meeting for the purpose of identification, the rules of the New Share Option Scheme be and are hereby approved and adopted and the directors (the “**Directors**”) of the Company be and are hereby authorised to grant options and to allot, issue and deal in the Shares pursuant to the exercise of any option granted thereunder and to take all such steps as they may consider necessary or expedient to implement the New Share Option Scheme.”

Yours faithfully

On behalf of the board of directors of  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Yu Won Kwong Dennis**  
*Chairman*

Hong Kong, 5 March 2012

As at the date of this announcement, the directors of the Company are as follows:

*Executive Directors:*

Mr. Yu Won Kong Dennis (*Chairman*)

Mr. Yue Wai Keung

Mr. Guo Jing Sheng

*Non-executive Director:*

Mr. Chan Kwan Pak

*Independent non-executive Directors:*

Dr. Chen Tzyh-Trong

Dr. Lee Chung Mong

Mr. Yeung Chi Hung

*Registered office:*

Cricket Square

Hutchins Drive

P.O. Box 2681 GT

Grand Cayman, KY1-1111

Cayman Islands

*Head office and principal place  
of business in Hong Kong:*

Unit 818-822, 8th Floor

Bank of America Tower

12 Harcourt Road

Central

Hong Kong

*Notes:*

1. A shareholder ("Shareholder") of the Company entitled to attend and vote at the above Meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A Shareholder who is holder of two or more shares may appoint more than one proxy to attend and vote instead of him. A proxy need not be a Shareholder of the Company.
2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be deposited at the Company's branch share registrar in Hong Kong, Hong Kong Registrars Ltd. at Shops 1712-1716, 17/F., Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 48 hours before the time appointed for the Meeting (or any adjournment thereof).
3. Completion and return of the form of proxy will not preclude shareholders of the Company from attending and voting in person at the Meeting or any adjournment thereof should they so desire.
4. Article 66 of the Company's articles of association sets out the procedures by which shareholders of the Company may demand a poll at general meetings. According to Rule 17.47(4) of the GEM Listing Rules, any voting of the shareholders of the Company at the extraordinary general meeting will be taken by way of poll and an announcement will be made after the extraordinary general meeting on the results of the Meeting.
5. Any voting at the Meeting shall be taken by poll.
6. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.thinsoftinc.com](http://www.thinsoftinc.com).*