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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

NOTICE OF BOARD MEETING

The Board (the “**Board**”) of directors of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held at Units 818-822, 8/F., Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on Monday, 14 May 2012 for the following purposes:

1. To consider and approve the unaudited first quarterly results of the Group for the three months ended 31 March 2012 (the “**First Quarterly Results**”) and approve the draft announcement in respect of the First Quarterly Results to be published on the GEM website;
2. To consider the payment of dividend, if any;
3. To consider the closure of the Register of Members of the Company, if necessary; and
4. To transact any other business.

On behalf of the Board
Ruifeng Petroleum Chemical Holdings Limited
Chan Wai Lun Anthony
Chairman

Hong Kong, 20 April 2012

As at the date of this announcement, the Board comprises Mr. Chan Wai Lun Anthony, Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng as executive Directors; Mr. Chan Kwan Pak as non-executive Director; and Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Yeung Chi Hung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement therein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.