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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 7 MAY 2012

The Board is pleased to announce that at the EGM held on 7 May 2012, the proposed resolution set out in the Notice was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting dated 19 April 2012. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

At the EGM, the proposed resolution set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Hong Kong Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the EGM date, the total number of issued shares in the Company was 4,851,818,617 Shares, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolution at the EGM. To the best of the Directors’ knowledge, belief and information, no Shareholders had a material interest in the resolution proposed at the EGM. No Shareholders were entitled to attend the EGM and required to abstain from voting in favour of the proposed resolution. No Shareholders were entitled to attend and vote only against the proposed resolution at the EGM.

The poll results in respect of the resolution was as follows:

| Ordinary Resolution | Number of Votes (%) | |
|---|----------------------------|--------------|
| | For | Against |
| To re-elect Mr. Chan Wai Lun, Anthony as executive Director | 2,252,102,660 (100.00%) | 0 (0.00%) |

As more than 50% of the votes were cast in favour of the above resolution, the proposed resolution was duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board
Ruifeng Petroleum Chemical Holdings Limited
Chan Wai Lun, Anthony
Chairman

Hong Kong, 7 May 2012

As at the date of this announcement, the Board comprises Mr. Chan Wai Lun Anthony, Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng as executive Directors; Mr. Chan Kwan Pak as non-executive Director; and Dr. Chen Tzyh-Trong and Dr. Lee Chung Mong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.