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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the Company's announcements dated 31 May 2012 and 8 June 2012 (the "Announcements") in relation to the Settlement Deeds and the proposed grant of specific mandate to issue shares. Unless otherwise defined, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a circular containing, amongst others, details of the Settlement Deeds and the proposed grant of specific mandate to issue shares, together with the notice of the extraordinary general meeting, will be despatched to the Shareholders as soon as practicable. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed. The despatch date of the circular will be postponed to no later than 6 July 2012.

By order of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Yu Won Kong Dennis**  
*Executive Director*

Hong Kong, 20 June 2012

*As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun Anthony (Chairman), Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum Steven.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com).*