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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **ANNOUNCEMENT**

Reference is made to the announcements dated 27 March 2012, 18 April 2012, 17 May 2012 and 9 July 2012 (collectively the “**Announcements**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”). The capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise indicated.

The updates of the six cases disclosed in the Announcements are as follows:

**1. CASE NUMBERS: (2012) FO CHENG FA MIN ER CHU ZI NO.338, 339, 340 AND 341( (2012) 佛城法民二初字第338、339、340及341號)**

As of mid-September 2012, these 4 cases have been transferred to Foshan Intermediate People’s Court\* (佛山市中級人民法院) for trial, with their corresponding case numbers changed to (2012) Fo Zhong Fa Min Si Chu Zi No.132, 134, 133 and 131\* ((2012)佛中法民四初字第132、134、133及131號) respectively. Details of handover of ruling documents, date and time of hearing will be decided upon further notification from the court.

**2. CASE NUMBER: (2012) FO CHENG FA MIN ER CHU ZI NO.298((2012)佛城法民二初字第298號)**

The trial of this case commenced as scheduled on 17 August 2012 and it is undergoing the mediation process, with the plaintiff Foshan Branch of China Guangfa Bank Company Limited (廣發銀行股份有限公司佛山分行) in negotiation with the first defendant Guangdong Nanhua Petroleum Company Limited\* (廣東南華石油有限公司) in respect of the repayment. A preliminary mutual consensus has been reached by both parties and an extension of negotiation deadline has been filed with the court. The date and time of the next hearing will be decided upon further notification from the court.

\* For identification purposes only

**3. CASE NUMBER: (2012)FO ZHONG FA MIN SI CHU ZI NO.62((2012)佛中法民四初字第62號)**

The trial of this case commenced as scheduled on 23 August 2012. According to the defence by the legal adviser in Mainland China engaged by the Company, (1) the interest rate stipulated in the borrowing agreement is at an excessive level, and therefore the court should apply interest rates on borrowings with similar maturities adopted by commercial banks in China in determination of the interest, and rule against the claim of the part of excessive interest; (2) interest should be charged from the date on which the loan was actually drawn, and the court was suggested to verify the date of the loan being actually drawn. The Company is contemplating to take on mediation. The date and time of the next hearing will be decided upon further notification from the court.

The Company is seriously and deliberately following up the cases and evaluating their impacts. The Company will continue to communicate and confer with the plaintiffs. Further announcements will be made in due course regarding any major development in these cases.

On behalf of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Yue Wai Keung**  
*Executive Director*

12 September 2012

*As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun Anthony (Chairman), Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum Steven.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com).*