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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

**CLARIFICATION ANNOUNCEMENT
TO 2012 THIRD QUARTERLY RESULTS ANNOUNCEMENT
AND
2012 THIRD QUARTERLY REPORT**

Reference is made to the 2012 Third Quarterly Results Announcement (the “Results Announcement”) and the 2012 Third Quarterly Report (the “Quarterly Report”) of the Company both dated 13 November 2012. Unless stated otherwise, capitalized terms used herein shall have the same meanings ascribed to them in the Results Announcement and the Quarterly Report.

The Company notes that due to inadvertent clerical errors, mistakes were made to the Results Announcement and Quarterly Report as follows: (i) the second sentence in the first paragraph on page 10 of the Results Announcement and the Quarterly Report reading “Five of the 31 Court Cases, in which judgments have been entered against a wholly-owned subsidiary of the Company for about RMB42.9 million.”; and (ii) the third sentence in the fourth paragraph on page 13 of the Results Announcement and the Quarterly Report reading “In five of the 31 court cases, judgments have been entered against a wholly-owned subsidiary of the Company for about RMB42.9 million.”

The Company hereby clarifies that (i) the second sentence in the first paragraph on page 10 of the Results Announcement and the Quarterly Report should read “Two of the 31 Court Cases, in which judgments have been entered against a wholly-owned subsidiary of the Company for about RMB38.5 million.”; and (ii) the third sentence in the fourth paragraph on page 13 of the Results Announcement and the Quarterly Report should read “In two of the 31 court cases, judgments have been entered against a wholly-owned subsidiary of the Company for about RMB38.5 million.”

The Company apologizes for any confusion and inconvenience caused.

The Company wishes to further up-date on paragraph (1) of the announcement dated 9 July 2012, regarding the legal case number (2012) of Fo Zhong Fa Ming Si Chu Zi Di No. 27* ((2012)佛中法民四初字第27號案件), as reported in the Results Announcement (being Case Number 1 on page 14) and Quarterly Report (being Case Number 1 on page 14).

While continuing to negotiate with the plaintiff and other defendants on settlement, the Company is taking further legal advices and considering whether to appeal to the court as of the date of this announcement.

As at the date of this announcement, since not all defendants have acknowledged the judgement, the court has not declared, and the Company has not been notified of the effective date of the judgment.

The Company will make further announcement(s) on any significant developments on the case in question in due course.

On behalf of the Board
Ruifeng Petroleum Chemical Holdings Limited
Yue Wai Keung
Executive Director

Hong Kong, 5 December 2012

As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun, Anthony (Chairman), Mr. Yue Wai Keung (CEO) and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum, Steven.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.

* for identification purpose only